

Annual Wellness Visit: Instructions and form

If you prefer to complete this form online in the Member Portal, please visit Member.MGBHP.org.

A Medicare-covered Annual Wellness Visit is an appointment with your doctor to develop or update a personalized preventive care plan and perform a health risk assessment. This visit is different than your annual physical exam and Welcome to Medicare visit.

Complete this form after you have completed your Medicare-covered Annual Wellness Visit. To help make sure your visit qualifies, you can show this form to your doctor and remind them to bill for the visit using the correct 'G' code for an Annual Wellness Visit.

Once your visit is done, complete and submit this form and Mass General Brigham Health Plan will provide you with an additional \$50 on your Flexible Benefit Card. Use it to redeem rewards and make purchases. You can use these extra dollars for over-the-counter (OTC) items, groceries, pharmacy, and daily living necessities at participating retailers. You cannot submit receipts or requests to be reimbursed under this program.

- Submission of this document may only occur once per year and must be submitted by December 31 of the current year. To make sure you have time to use your rewards, we recommend completing your visit and submitting your form by December 15, 2026.
- Rewards earned in 2026 will expire on December 31, 2026, or when you disenroll from the plan, whichever comes first.
- Review your Evidence of Coverage (EOC) for specific details on using your reward dollars.

Submit the completed form to Mass General Brigham Health Plan using one of the methods noted below. Please allow up to 10 days for processing.

Mail: Mass General Brigham Health Plan
Attn.: Medicare Advantage
399 Revolution Drive, Suite 850
Somerville, MA 02145

If you have any questions:

Please call **855-833-3668** (TTY 711).

October 1-March 31, 8 a.m. to 8 p.m. ET, seven days a week

April 1-September 30, 8 a.m. to 8 p.m. ET, Monday through Friday.

Medicare-covered Annual Wellness Visit attestation* <i>Completed bolded fields are required to process your request.</i>	
I acknowledge that I have completed my Medicare-covered Annual Wellness Visit.	
Doctor name (print):	Date of preventive care Medicare-covered Annual Wellness Visit:
Plan year: 2026	
<p>*Medicare-covered Annual Wellness Visit does not include your “Welcome to Medicare Visit.” The “Welcome to Medicare Visit” is a one-time appointment for new Medicare enrollees done in the first 12 months after enrolling in Medicare. The Medicare-covered Annual Wellness Visit is scheduled every year, 12 months after your “Welcome to Medicare” visit. This exam is different from your physical because it focuses on preventative care and doesn’t include comprehensive examination which includes vital signs, blood tests, and other diagnostic tests or valuation of other health concerns.</p>	
By signing your name below, you confirm this information to be true and accurate.	
Member signature:	Date:
Mass General Brigham Health Plan member information	
Member name (print):	
Member ID number (found on your Mass General Brigham ID card):	
Contact phone:	Email address:

MGBAdvantage.org

Y0166_1661PDT_C

This plan is underwritten by Mass General Brigham Health Plan, Inc. Mass General Brigham Health Plan is an HMO-POS/PPO organization with a Medicare contract. Enrollment in Mass General Brigham Health Plan depends on contract renewal. Other providers/pharmacies are included in our network.

15619-1125-00