

Medicare Advantage enrollment application

Form and instructions

Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan

To join a plan, you must:

- Be a United States citizen or be lawfully present in the US
- Live in the plan's service area

Important: To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (hospital insurance)
- Medicare Part B (medical insurance)

When do I use this form?

You can join a plan:

- Between October 15–December 7 each year (for coverage starting January 1)
- Within three months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit [Medicare.gov](https://www.medicare.gov) to learn more about when you can sign up for a plan.

What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

Note: You must complete all items in Section 1. The items in Section 2 are optional – you can't be denied coverage because you don't fill them out.

Reminders:

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

What happens next?

Send your completed and signed form to:

Mass General Brigham Health Plan
Medicare Advantage
399 Revolution Drive, Suite 850
Somerville, MA 02145

Once they process your request to join, they'll contact you.

How do I get help with this form?

Call Mass General Brigham Health Plan at **855-486-3097**. TTY users can call 711.

Or, call Medicare at **800-MEDICARE (800-633-4227)**. TTY users can call **877-486-2048**.

En español: Llame a Mass General Brigham Health Plan al **855-486-3097** (TTY: 711) o a Medicare gratis al **800-633-4227** y oprima el 8 para asistencia en español y un representante estará disponible para asistirle.

Individuals experiencing homelessness

If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., Social Security checks) may be considered your permanent residence address.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1378. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, MD 21244-1850.

IMPORTANT: Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on this page to send your completed form to the plan.

Section 1 – All fields in this section are required (unless marked optional)

Select the plan you want to join.

- ☐ Mass General Brigham Advantage Core (HMO-POS) [\$0 per month]
- ☐ Mass General Brigham Advantage Secure (HMO-POS) [\$60 per month]
- ☐ Mass General Brigham Advantage Plus (HMO-POS) [\$180 per month]

First name:	Last name:	Middle initial (optional):
Birth date: (MM/DD/YYYY)	Sex: ☐ Male ☐ Female	Phone number:

Permanent residence street address (Don't enter a P.O. Box. Note: For individuals experiencing homelessness, a P.O. Box may be considered your permanent residence address):

Street address 2:

City:	State:	ZIP code:
Mobile phone number (optional):	Email address (optional):	
☐ Yes, I would like Mass General Brigham Health Plan to send me text messages related to my plan benefits and services. I understand that I can opt out of receiving text messages at any time by following the unsubscribe instructions included in the text.	By providing this email address, I give Mass General Brigham Health Plan permission to send me email messages related to my plan benefits and services. I understand that I can opt out of receiving email messages at any time by following the unsubscribe instructions in the email.	

Mailing address 1, if different from your permanent address (P.O. Box allowed):

Mailing address 2:

City:	State:	ZIP code:
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Your Medicare information:

Medicare number: – –

Part A effective date (optional):	Part B effective date (optional):
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Answer these important questions:

Will you have other prescription drug coverage (like VA, TRICARE) in addition to Mass General Brigham Health Plan? ☐ Yes ☐ No

Name of other coverage:	Member number for this coverage:	Group number for this coverage:
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IMPORTANT: Read and sign below:

- I must keep both Hospital (Part A) and Medical (Part B) to stay in Mass General Brigham Health Plan.
- By joining this Medicare Advantage plan, I acknowledge that Mass General Brigham Health Plan will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by federal law that authorize the collection of this information (see Privacy Act Statement below). Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- I understand that I can be enrolled in only one MA plan at a time—and that enrollment in this plan will automatically end my enrollment in another MA plan (exceptions apply for MA PFFS, MA MSA plans).
- I understand that when my Mass General Brigham Health Plan coverage begins, I must get all of my medical and prescription drug benefits from Mass General Brigham Health Plan. Benefits and services provided by Mass General Brigham Health Plan and contained in my Mass General Brigham Health Plan “Evidence of Coverage” document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor Mass General Brigham Health Plan will pay for benefits or services that are not covered.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand my signature (or the signature of the person legally authorized to act on my behalf) on this application means I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:
 - 1) This person is authorized under state law to complete this enrollment, and
 - 2) Documentation of this authority is available upon request by Medicare.

Signature:	Today's date:
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If you're the authorized representative, sign above and fill out these fields:

Name:	Address:
Phone number:	Relationship to enrollee:

Section 2 – All fields in this section are optional

Answering these questions is your choice.

You can't be denied coverage because you don't fill them out.

Select if you want us to send you information in a language other than English.

☐ Language:

Select one if you want us to send you information in an accessible format.

☐ Braille ☐ Large print ☐ Audio CD ☐ Data CD

Please contact Mass General Brigham Health Plan at **855-486-3097** if you need information in an accessible format other than what's listed above. Our office hours are October 1-March 31, 8 a.m. to 8 p.m. ET, Monday through Sunday. April 1-September 30, 8 a.m. to 8 p.m. ET, Monday through Friday. TTY users can call 711.

Do you work? ☐ Yes ☐ No

Does your spouse work? ☐ Yes ☐ No

List your primary care provider (PCP), clinic, or health center:

Paying your plan premiums:

You have a choice in how to pay your monthly plan premium (including any Part D late enrollment penalty that you currently have or may owe). Please select a premium payment option below:

☐ Get a monthly bill.

☐ Set up automatic withdrawal from your checking or savings account or automatic charge to your credit card. (You'll be able to change this selection and provide necessary payment details after your enrollment has been approved.)

☐ You can also choose to pay your premium by having it automatically taken out of your Social Security benefit or Railroad Retirement Board (RRB) benefit each month.

The Social Security deduction may take two or more months to begin after Social Security or RRB approves the deduction. In most cases, if Social Security or RRB accepts your request for automatic deduction, the first deduction from your Social Security or RRB benefit check will include all premiums due from your enrollment effective date up to the point withholding begins. If Social Security or RRB does not approve your request for automatic deduction, we will send you a paper bill for your monthly premiums.

If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. DON'T pay Mass General Brigham Health Plan the Part D-IRMAA.

Section 2 (continued)

For individuals helping enrollee with completing this form only

Complete this section if you're an individual (i.e. agents, brokers, SHIP counselors, family members, or other third parties) helping an enrollee fill out this form.

Name:		Relationship to enrollee:		
Signature:		National Producer Number (Agents/Brokers only):		
Effective date of coverage:	ICEP/IEP:	AEP:	SEP (type):	Not eligible:

Section 3

Typically, you may enroll in a Medicare Advantage plan only during the annual enrollment period from October 15 through December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan outside of this period.

Please read the following statements carefully and check the box if the statement applies to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an enrollment period. If we later determine that this information is incorrect, you may be disenrolled.

- ☐ I am new to Medicare.
- ☐ I am enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period (MA OEP).
- ☐ I recently moved outside of the service area for my current plan or I recently moved and have new options available to me. I moved on (insert date).
- ☐ I recently was released from incarceration. I was released on (insert date).
- ☐ I recently returned to the United States after living permanently outside of the US. I returned to the US on (insert date).
- ☐ I recently obtained lawful presence status in the United States. I got this status on (insert date).
- ☐ I recently had a change in my Medicaid (newly got Medicaid, had a change in level of Medicaid assistance, or lost Medicaid) on (insert date).
- ☐ I recently had a change in my Extra Help paying for Medicare prescription drug coverage (newly got Extra Help, had a change in the level of Extra Help, or lost Extra Help) on (insert date).

Section 3 (continued)

- ☐ I have Medicare and get full Medicaid benefits. I want to join or switch to a plan that coordinates coverage between my Medicare and Medicaid managed care plans (called an integrated Dual Special Needs Plan (D-SNP)).
- ☐ I am moving into, live in, or recently moved out of a long-term care facility (for example, a nursing home or long-term care facility). I moved/will move into/out of the facility on (insert date).
- ☐ I recently left a PACE program on (insert date).
- ☐ I recently involuntarily lost my creditable prescription drug coverage or (coverage as good as Medicare's). I lost my drug coverage on (insert date).
- ☐ I am leaving employer or union coverage on (insert date).
- ☐ I'm in a qualified State Pharmaceutical Assistance Program, or I'm losing help from a State Pharmaceutical Assistance Program.
- ☐ My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan.
- ☐ I was enrolled in a plan by Medicare (or my state) and I want to choose a different plan. My enrollment in that plan started on (insert date).
- ☐ I was enrolled in a Special Needs Plan (SNP) but I have lost the special needs qualification required to be in that plan. I was disenrolled from the SNP on (insert date).
- ☐ I was affected by an emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA) or by a Federal, state or local government entity. One of the other statements here applied to me, but I was unable to make my enrollment request because of the disaster.

If none of these statements applies to you or you're not sure, please contact Mass General Brigham Health Plan at **855-486-3097** (TTY: 711) to see if you are eligible to enroll.

PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.