

## Group Application Form

Thank you for choosing Mass General Brigham Health Plan. Please complete all required information, sign this form, and return it to your Sales Executive no later than 5 business days prior to the effective date.

**Employer Name:** \_\_\_\_\_

Other "DBA" or Alias Name(s): \_\_\_\_\_

### Company Address

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Billing Address (if different from above)

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Contact Information

Executive: _____	_____	_____
NAME	PHONE	EMAIL

Billing: _____	_____	_____
NAME	PHONE	EMAIL

Administrator: _____	_____	_____
NAME	PHONE	EMAIL

## Company Information

Tax ID: \_\_\_\_\_

SIC Code: \_\_\_\_\_

Date company established: \_\_\_\_\_

☐ Corporation    ☐ Partnership    ☐ Sole proprietorship    ☐ Other (explain) \_\_\_\_\_

Are any subsidiaries or affiliates to be covered?    ☐ yes    ☐ no

If yes, name of subsidiary or affiliate and address:

\_\_\_\_\_

Total # of employees: \_\_\_\_\_ # of part time: \_\_\_\_\_ # of full time: \_\_\_\_\_

Total # of eligible employees: \_\_\_\_\_ # of full-time equivalent (FTE) \_\_\_\_\_

# of COBRA employees: \_\_\_\_\_ # working aged \_\_\_\_\_

# retirees over 65 \_\_\_\_\_ # retirees under 65 \_\_\_\_\_

### Employer Contribution Amounts

#### Notes:

1. Minimum requirement is 50% for individual and 33% for all other tiers
2. For Merged Market groups, amounts must be included for all four tiers.

Individual: \_\_\_\_\_

Employee/Spouse: \_\_\_\_\_

Employee/Children: \_\_\_\_\_

Family: \_\_\_\_\_

New Hire Waiting Period (not to exceed 90 days): \_\_\_\_\_

Minimum Hours per Week Required for Insurance Eligibility: \_\_\_\_\_

Domestic Partner Coverage (please select one option only)

☐ None ☐ Same and opposite sex ☐ Opposite sex only ☐ Same sex only

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### PLAN COVERAGE

Requested effective date: \_\_\_\_\_ If prior coverage, anniversary date: \_\_\_\_\_

Please list prior carrier(s): \_\_\_\_\_

Will you also offer coverage through another group health plan? ☐ yes ☐ no

If yes, name of other carrier: \_\_\_\_\_

## Mass General Brigham Health Plan Selected Plans

*Merged Market accounts may offer up to three plan designs. Large Group accounts may offer up to five plan designs.*

Plan 1 Type: ☐ HMO ☐ PPO

Plan 1 Name: \_\_\_\_\_ # enrolling: \_\_\_\_\_

Plan 2 Type: ☐ HMO ☐ PPO

Plan 2 Name: \_\_\_\_\_ # enrolling: \_\_\_\_\_

Plan 3 Type: ☐ HMO ☐ PPO

Plan 3 Name: \_\_\_\_\_ # enrolling: \_\_\_\_\_

Plan 4 Type: ☐ HMO ☐ PPO

Plan 4 Name: \_\_\_\_\_ # enrolling: \_\_\_\_\_

Plan 5 Type: ☐ HMO ☐ PPO

Plan 5 Name: \_\_\_\_\_ # enrolling: \_\_\_\_\_

## Health Reimbursement Account/Participating Funding Arrangement (if applicable)

Administrator: \_\_\_\_\_

Amount Funded: \$ \_\_\_\_\_ or \_\_\_\_\_ %

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**BROKER DESIGNATION** (if applicable)

I hereby authorize \_\_\_\_\_ of \_\_\_\_\_ to obtain,  
NAME OF BROKER BROKERAGE AGENCY  
receive information and to act on matters regarding group eligibility from Mass General Brigham Health Plan  
on behalf of \_\_\_\_\_ and to receive fee and/or commission compensation on the group  
EMPLOYER NAME  
health insurance plan(s) established by this application. This designation is effective \_\_\_\_\_ and will  
EFFECTIVE DATE  
remain in effect until rescinded in writing by an authorized representative of \_\_\_\_\_.  
EMPLOYER NAME

**I understand that...**

1. Coverage is not effective until approved by Mass General Brigham Health Plan.
2. Requested effective date of coverage may be declined or deferred if the information submitted is incomplete.
3. Existing coverage should not be canceled until this request is approved.
4. No broker or consultant may make or modify a contract from Mass General Brigham Health Plan.
5. Final premium rates are subject to current Mass General Brigham Health Plan underwriting guidelines and final enrollment.
6. All enrolled groups are subject to enrollment eligibility review at any time.
7. All groups must verify their enrollment on an annual basis at renewal.
8. Groups found to have misrepresented eligibility of subscriber(s) are subject to immediate cancellation, with no conversion privileges, and are liable for all benefits paid for inappropriate enrolled subscribers.

**I certify that the information in this application is true and complete.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

AUTHORIZED EMPLOYER REPRESENTATIVE

Print name: \_\_\_\_\_ Title: \_\_\_\_\_

Employer group: \_\_\_\_\_

Broker signature: \_\_\_\_\_ Date: \_\_\_\_\_

Brokerage agency: \_\_\_\_\_